

Certified true copy

Registration Accepted: May 3, 2013

-signature-  
(Miss Krongkaew Wongphan)  
Registrar

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**Form BorMorJor. 001**

Supporting document to the Application no. 75560502 -216

**(TRANSLATION)**

**Memorandum of Association  
CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED**

The Company's Memorandum of Association has the following particulars.

- Clause 1. The Company's name in Thai is “บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน)”, and in English it is “Capital Nomura Securities Public Company Limited”.
- Clause 2. The Company is offering to sell shares to the public.
- Clause 3. The objectives of the Company are 19 in number, details in the Form BorMorJor. 002 as attached
- Clause 4. Registered capital of 2,150,469,000 Baht  
divided into 2,150,469,000 shares  
of a value of 1 Baht each  
separated into 2,150,469,000 ordinary shares  
- preference shares
- Clause 5. The head office is situated in the Bangkok Metropolis.
- Clause 6. Name, date, month, year of birth, nationalities and addresses of the Company Founders as well as the number of shares subscribed to by each, and their signatures, are as follows:  
6.1 The number of founders - persons. Subscription of shares for which payment has been made in cash for - shares, or an equivalent of - % of the registered capital.

(Sign) (The Registrant's signature) Registrant  
( Mrs. Chrisana Sae-Leiw )

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(Miss Krongkaew Wongphan)  
Registrar

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**Form BorMorJor. 002**

Supporting document to the Application no. 61/37

### **Objective of the Company**

The objectives of the Company are 19 in number as follows:

- (1) To engage in the brokerage business in securities trading, that is to say, to be a broker or agent in buying, selling or exchanging securities for other persons in the normal course of business and to receive brokerage fees, commissions or other considerations in return;
- (2) To engage in the securities trading business, that is to say, to buy, sell or exchange securities in its own name in the normal course of business;
- (3) To engage in the investment advisory business, that is to say, to give advice to the public, directly and indirectly, on the value of securities or the suitability of investing in securities or investing in relation to the buying and selling of any securities whatsoever, in the normal course of business, and to receive commissions, fees or other considerations in return;
- (4) To engage in the securities underwriting business, that is to say, to receive all or some securities from a company or security owner and offer to sell the same to the public, and to receive commissions, fees or other considerations in return;
- (5) To engage in the investment management business upon duly obtaining government permission;
- (6) To undertake a securities business and any other business for which government permission has been obtained or which relates to or is incidental to the securities business; to engage in all other kinds of business that the Company could engage in under the laws governing securities and exchange;
- (7) To borrow, receive credit, extend loans or grant credit, with or without securities, both in and outside the country, to secure obligations or liabilities, to give security for contractual performance by the Company, and to receive, issue, transfer and endorse notes and other instruments or negotiable instruments;
- (8) The Company has the power to issue shares at a price higher than their par value;
- (9) To buy, procure, receive, rent, buy on hire purchase, own, possess, improve, use and deal in other ways with any property whatsoever and the fruits thereof;
- (10) To sell, transfer, mortgage, pledge, exchange and dispose in other respects of securities or property;
- (11) To establish branch offices and security service office or appoint agents, both in and outside the country;
- (12) To engage in the business of acting as securities registrar, brokers, agents, commission agents in all categories of business and commercial activities, except for the insurance business and the recruitment of members for associations;
- (13) To take up shares in limited companies and public limited companies, to enter into joint ventures with limited partnerships as a partner with limited liability; or to engage in the business mentioned herein together with persons, private organization, funds and government and private agencies;
- (14) To undertake to provide management services, and services concerning data and information, recommendations and advice, and provide counsel and management or technical or other matters;

(Sign) (The Registrant's signature) Registrant  
(Mr. Vicharat Wichitwathakan and Mrs. Kassama Kanchanachaya)

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(Miss Krongkaew Wongphan)  
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**Form BorMorJor. 002**

Supporting document to the Application no. 61/37

### **Objective of the Company**

The objectives of the Company are 19 in number as follows:

- (15) To engage in trading business, to buy and sell foreign currency and foreign exchange upon duly receiving permission for the government authorities;
- (16) To undertake to be a consultant in bringing companies for listing on the Securities Exchange of Thailand or registering at securities trading centers and/or options and futures trading centers;
- (17) Services of looking after and safekeeping securities and debt instruments which includes receiving and delivering securities, receiving or paying the price of securities, receiving dividends, receiving and delivery of benefits accrued from the securities, and collecting the benefits concerning securities for persons or legal entities at home and abroad;
- (18) Provide news and information services, undertake to gather, compile, disseminate, and print statistical information or data in connection with trade, finance, investment, industry and agriculture, and prepare analytical reports and assessments or appraisals on such businesses, for offering and selling to the public; advisory service to customers based on the analytical reports and appraisals; and
- (19) To engage in the businesses of acting as representative for debenture holders, the business of acting as custodian or trustee for the benefits derived from mutual funds, the business of acting as agent to support the sale of securities; and to engage in the business of buying and selling negotiable certificates of deposit issued by commercial banks or finance companies or finance and securities companies.

(Sign) (The Registrant's signature) Registrant  
(Mr. Vicharat Wichitwathakan and Mrs. Kassama Kanchanachaya)